Candidate for Fellowship Application – User Guide

Create an AAO Account

- 1) Log in to your account at <u>www.aaopt.org</u> under Member Login.
 - a. If you do not have an account, select "Don't have an account?" and create one. Be sure to complete all fields to ensure there are no issues with your Candidate application assignment. Once completed, Select "My Profile" to access your account.

You must complete fields ending with *.

My Contact Information

First Name	Test CFF
Last Name *	Candidate
Mailing Country Code	United States
Mailing Street	622 East Washington Street G
Mailing City	Orlando
Mailing State/Province Code	Florida 🗸
Mailing Zip/Postal Code *	32801
Security & Login Email *	aaotestingemail+tcff@gmail.com
Email *	aaotestingemail+tcff@gmail.com
Retype Email *	aaotestingemail+tcff@gmail.com
Password *	
	Your password must be at least 8 characters long, have a mix of letters and numbers, and cannot contain your username.
	Password Strength: Medium
Retype New Password *	
	Create Account

2) Once logged in, go to Edit My Profile on the Personal Snapshot page to complete the remaining account information. Be sure you enter your Birthyear and OD Grad Year as this will affect your Candidate membership pricing. Please note, membership fees are NOT refundable or adjustable after purchase.

Personal Snapshot	You must complete fields e	nding with *.			
Edit My Profile	. Te	est CEE Candidate			
Security & Login					
My Communication Preferences					
Create a Pledge	Name and Title				
My Payment Methods	Salutation	•			
Join & Renew	First Name	Test CFF			
My CE Certifications	Last Name *	Candidate			
My Diplomate Portal	Suffix	None 🗸			
Diplomate Application	Degree				
Candidate For Fellowship					
Application	Phone and Email				
	Account Phone				
	Mobile				
	MODIE				
Email aaotestingemail+tcff@gmail.com					
	Mailing Address				
	Mailing Country Code	United States 🗸			
	Mailing Street	622 East Washington Street			
		Suite 300			
	Mailing City	Orlando			
	Mailing State/Province Code	Florida 🗸			
	Mailing Zip/Postal 32801				
	Code				
	Demographic Informati	on			
	My Demographic Informa	tion			
	ARBO Number				
Г	Birthyear				
L		Ves I provide Clinical Care			
	Ethnicity				
	Linicity				
GenaerNone V					
	How Did You Hear	None V			
	OD Grad Year				

3) Once completed, go back to your Personal Snapshot main page and on the left hand side, select Become a Member then select Candidate from the options.

NOTE: You will not be able to select "Candidate" unless you have an OD grad year entered. See Step 2 for details. Please note, the dues amount is based on your OD grad year. Visit www.aaopt.org/faao to see the dues amount possible based on your OD grad year.

Personal Snapshot	Choose a Membership	
Edit My Profile	For Students, Residents or Candidate for Fellowship new member	rs.
Security & Login	O Resident	
My Communication Preferences	O Candidate	
ly Open Invoices		
Create or Update a Pledge	Dues Selection	
ly Payment Methods	Please select one of the following options.	
ecome a Member	O Candidate for Fellow Membership Dues	5190.00
ly CE Certifications		
ly Candidate Portal	Additional Ontions	
ly Diplomate Portal		
iplomate Application	More V	.00
andidate For Fellowship	□ AAO Student Travel Fellowships More ✓	0.00

Purchase Summary	
Product	Total
Candidate Join Application Fee	\$60.00
Grand Total	\$60.00

4) Select Candidate for Fellow Membership Dues. If you'd like to make a donation, you can do so on this page. When ready, press "Checkout." If the Candidate Application Fee is not already checked, be sure to check it as you will not be able to proceed to step 6 if it is not included in your membership order. Step 5 will explain how to apply an application fee waiver (if applicable).

Personal Snapshot	Choose a Membership		
Edit My Profile	For Students, Residents or Candidate for Fellowship new members.		
Security & Login	O Resident		
My Communication Preferences	⊙ Candidate		
My Open Invoices			
Create or Update a Pledge	Dues Selection		
My Payment Methods	Please select one of the following options.		
Become a Member	● Candidate for Fellow Membership Dues	\$190.00	
My CE Certifications			
My Candidate Portal	Additional Options		
My Diplomate Portal			
Diplomate Application	More V	\$ 0.00	
Candidate For Fellowship Application	□ AAO Student Travel Fellowships More ✓	\$ 0.00	

Purchase Summary

Product	Total
Candidate for Fellow Membership Dues	\$190.00
Candidate Join Application Fee	\$60.00
Grand Total	\$250.00

5) On the checkout page, enter your payment details. If you have a Coupon Code, be sure to add it here as the fees can NOT be adjusted after payment is submitted. When ready, press "Submit." You will receive an Order Confirmation email for your payment.

heckout		
		Non-Renewing - Edit Remove
		Total Price
	Candidate for Fellow Membership Dues	\$190.00
	Candidate Join Application Fee	\$60.00

Coupon Code	
Limit one per order.	
Code	
	Apply

My Payment Methods

You do not have credit card information saved at this moment. You can pay by selecting Pay Now- New Credit Card and save the payment information for future use.

Payment Type



Completing the Candidate Application

6) Go back to your Personal Snapshot page and select Candidate for Fellowship Application.

Personal Snapshot		
Edit My Profile	Test CFF Candidate	
Security & Login		
My Communication Preferences	Personal	
Create a Pledge	Summary of your personal contact information.	
	Salutation	
ny Payment Methods	First Name	Test CFF
Join & Renew	Last Name	Candidate
My CE Certifications	Suffix Title	
My Candidate Portal		
My Diplomate Portal	Company Info (Directory Information)	
., -,	Company Name	
Diplomate Application	Company Street	
Candidate For Fellowship	Company City	
Application	Company State/Province Code	
	Company Zip/Postal Code	
	Directory Email	
	Membership	
	Summary of your current membership.	
	Member	Yes
	Member Type	Candidate
	Join On	
	Member Thru	12/31/2022

- 7) Select the Candidate type you best fit (Clinical, Scientific, or Special Category) into and press "Start Application"
- 8) Proposer: You must select an Academy Fellow to be your proposer. Select "Search for Proposer" to enter the name of an Academy Fellow. They will receive an email once you submit your application. If you do not know a Fellow, select "Request Proposer" to have one assigned to you.

Candidate for Fellowship Application
REQUEST PROPOSER
If you do not know a Fellow to recommend you, choose Request Proposer and one will be assigned to you.
If you already have a Fellow that will recommend you for Fellowship, choose Search for Proposer, enter their information to search for and select them.
*Request Method
Request Proposer
Search for Proposer
Submit

9) Profile Attestation: You must attest that your profile information is correct. If you need to make changes, go to Edit My Profile.

Personal Snapshol	Candidate for Fellowship Application
	Current Profile
Edit My Profile	Prefix
Security & Login	First Name Test CFF
My Communication Preferences	Middle Name
Create a Pledge	Last Name Candidate
	Suffix
My Payment Methods	Email Address aaotestingemail+tcff@gmail.com
Join & Renew	Click here to edit your profile.
My CE Certifications	Profile Attestation *I attest that my profile information is correct:
	Yes
ly Candidate Portal	○ No
My Diplomate Portal	Pravious
Diplomate Application	Frenkus
Candidate For Fellowship	

10) Complete your Personal Information. If a Fellow referred you, be sure to add their name here so they receive a bonus, if eligible. This cannot be adjusted later.

Candidate for Fellowship Application		
Personal Information		
• Gender		
Female		
O Male		
Other		
*Year of Birth - Please enter a 4 digit year.		
List all educational institutions attended beyond high s	school:	
Institution		
Degree		
Degree		
major		
Institution		
Degree		
Major		
Institution		
Degree		
Malar		
major		
Optometry School		•
None		•
*Graduation Year		
Resident Year		
How did you hear about Fellowship in the Academy?		
Fellow who referred you, if any		
Year you expect to sit for Oral Exam		
	Bernhaus	Company Constitution
	Previous	Save and Continue

Licensure/Accreditation History		
* State(s)/province(s)/country(ies) in which license	d/accredited, with year(s):	
		G
Does your jurisdiction of licensure permit you to a	dminister:	
Diagnostic pharmaceuticals		
🔿 Yes		
○ No		
Pharmaceutical agents for treatment purpose		
○ Yes		
○ No		
Are you licensed or certified to administer:		
Diagnostic pharmaceuticals		
⊖ Yes		
⊖ No		
Pharmaceutical agents for treatment purpose		
⊖ Yes		
○ No		
Special credentials, certifications, advanced degre	es and/or residency	
		,
		//
	Previous Save and Co	ontinue

12) Enter your Professional activities. For allocation of your professional time, the totals for each section must equal 100. Do not include the % sign when entering your numbers.

Candidate for Fellowship Application
Professional Activities
*Do you provide clinical services to patients?
Yes
○ No
Indicate the approximate percentage of your professional time for each: (total should equal 100%)
Administrator:
10
Corporate optometric practice
Federal/government service
50
Multidisciplinary setting
Optometric educator
Private optometric practice
Scientist/researcher
20
Retired
Secondary, Tertiary Care Facility
20
Student
Other
Description of Other
Indicate the approximate percentage of your professional time for each: (total should equal 100%)
Binocular vision/vision therapy

13) Candidate Type Specific Questions: This next page will be specific to your Candidate type i.e. Clinical. Please enter your current and recent employment details as directed. These questions will vary for Scientific/Special Category candidates.

Candidate for Fellowship Application	
Clinical	
*Name of practice:	
*Number of years in present practice	
*Previous Practices	
Does Practice Outside US and Canada Fit IOOL Descript If you practice optometry outside of Canada and the Unit that would fit into the following definition, which is that a Optometric and Optical League in 1993:	ion: ted States, do you practice optometry adopted by the International
"Optometry is a healthcare profession that is autonomou (licensed/registered) and optometrists are the primary he visual system who provide comprehensive eye and visio dispensing, the detection/diagnosis and management of of conditions of the visual system."	us, educated and regulated ealthcare practitioners of the eye and on care, which includes refraction and disease in the eye, and rehabilitation
🔿 Yes	
○ No	
	Previous Save and Continue

14) Indicate if you have completed any publications or lectures.



15) Share any Membership Affiliations/Activities here.

Candidate for Fellowship Application	1
Membership Affiliations and Activities	
Organizations, Activities, and Honors:	
List your civic and community organizations, activities	s, and honors.
Activities which demonstrate commitment: List any ac demonstrate your commitment to your profession and	Ctivities in addition to the above which I its future.
	/_
	Previous Save and Continue

16) Disciplinary History: Answer the yes/no questions regarding any previous disciplinary actions. If "Yes" is selected for any of these items, you will be asked to provide additional details for review by the National Chair. If none, apply, select "No" for all and proceed to the next page.

Candidate for Fellowship Application
Disciplinary History
*Have you been convicted, found guilty, pleaded nolo contendere, received probation without verdict, or received any other disposition (excluding acquittal or dismissal) with respect to any criminal offense, including any drug law violations and DUI/DWI but excluding other traffic violations, or do you have any criminal charges pending and unresolved in any local, state or federal court?
◯ Yes
○ No
Have you ever been named as a defendant in any litigation or arbitration:
*By a government agency
⊖ Yes
○ No
 Involving an equal employment opportunity complaint (including sexual harassment) Yes
○ No
*Any breach of contract complaint
⊖ Yes
○ No
*Any malpractice complaint
○ Yes
○ No
*If you currently conduct research or have in the past conducted research, have you ever been charged with fraud or have you ever been the subject of disciplinary action regarding your research?
⊖ Yes
○ No
Have you ever had any of the following denied, revoked, suspended, restricted, lost, or

Have you ever had any of the following denied, revoked, suspended, restricted, lost, or limited, or have you been placed on probation, or have you voluntarily relinquished or agreed

Candidate for Fellowship Application

Academy Membership Pledge and Agreement

I agree with the following statement

Realizing that the American Academy of Optometry was founded in order to establish a distinctive nucleus of individuals endeavoring to develop and maintain the highest ideals and practices of professional life to the end that optometric science may be further developed and optometric services enhanced, I pledge myself as a condition of membership in the Academy to support the following Standards of Conduct.

- Members of the Academy shall be of good moral character and maintain the highest standards of the profession;
- Members of the Academy shall accept responsibility for the consequences of their acts, make every effort to ensure that their services are used appropriately and, when indicated, recommend alternate sources of care;
- Members of the Academy shall maintain the highest degree of professional competence by rendering services, using techniques and providing opinions that meet the highest standards of practice;
- 4. The moral, ethical, and legal standards of behavior of a member are a personal matter to the same degree as they are for any other citizen, expect as they may compromise the fulfillment of the member's professional responsibilities;
- 5. The professional standards of members of the Academy require that public statements, announcements and promotional activities shall not be deceptive, fraudulent or misleading; I hereby agree and subscribe to these Standards and apply for Candidacy for Fellowship in the American Academy of Optometry. I understand that I may be required to submit case studies as part of this application and I agree that any such case studies shall comply in all respects with the applicable HIPAA Privacy Rules.
- 6. Written case reports, required as part of your application for Fellowship, require a discussion section that will include information referenced from the literature. It is expected that all of your writing represent your own work. Be familiar with what needs to be cited and how to reference information taken from other sources.
 - a. Plagiarism is defined by the Merrriam-Webster dictionary as 1) stealing and passing off (the ideas or words of another) as one's own; 2) use (another's production) without crediting the source; or 3) to commit literary theft: present as new and original an idea or product derived from an existing source.
 - b. All case reports will be checked for plagiarism. Plagiarism is considered a violation of the Standards of Conduct of the AAO and, if verified, is grounds for termination of your application for Fellowship.
 - c. Before submitting your case report, seek the advice of your Regional Chair or request a mentor if you have questions or are unsure about what constitutes plagiarism.



18) Proposed Plan: Here you will enter details on how you intend to accumulate 50 points of written works. This page must add up to 50 points exactly in order to proceed. Please pay attention to specific requirements for your Candidate type i.e. a Clinical Candidate MUST include at least 1 case report in the proposed plan. NOTE: the Proposed Plan can be adjusted later on by contacting the Membership Director.

Candidate for Fellowship Application		
PROPOSED PLAN		
Instructions		
A point system has been put in place to allow candidates more options to meet the written requirements. A combination of points, which total 50 points, is required of each candidate to complete the written work.		
The "Explanation of the Point System for Clinical Candidates" provide requirements for each option available to meet the written requirement	es the specifients.	c
Please read through all the options available. Then select a combinati total 50 points, that outlines your proposed plan for completing the w	on of options ritten require	, which ments.
If you do not know the details such as the case report topic or poster to insert TBD in those fields.	title yet, it is	acceptable
Proposed Plan for Written Requirements		
Case Reports (10 points each)		
*Number of Case Reports: (Minimum 1; Maximum 5)		
1		
Publications (10 points each) *** Complete citation required else will be returned to candidate as inc	complete	
Number of Publications: (Maximum: 4)		
Citations (Citations required for number set above)		
Poster and Papers (10 points each)		
Number of Papers and Posters: (Maximum: 4)		
Academy Lectures (10 points each)		
Number of Academy Lectures: (Maximum: 4)		
Residency or Other Graduate/Professional Degree 20 points maximum		
Residency: (20 points)		
Other Degree In a vision-science area of discipline:		
(20 points)		
Leadership Contribution		
10 points maximum		
Professionally Related Book		
(20 points maximum)		
	Previous	Submit

19) Confirm submission of your application. Please note, once submitted the general application details cannot be changed, aside from the Proposed Plan.



Submitting Written Works for Review

20) Once you press Next you will receive this confirmation screen. Go to the My Candidate Portal to begin submitting your written works. It may take 5-10 minutes to see your portal details.

Personal Snapshot	Candidate for Fellowship Application
Edit My Profile	Thank you for submitting your Candidate for Fellowship application.
Security & Login	You may begin submitting your written works under the My Candidate Portal link. Please go
My Communication Preferences	there next to upload your CV as well. For more information about the requirements for Fellowship, visit www.aaopt.org/faao.
Create a Pledge	Thank you, American Academy of Optometry
My Payment Methods	Finish
Join & Renew	
My CE Certifications	
My Candidate Portal	
My Diplomate Portal	
Diplomate Application	
Candidate For Fellowship	

21) Your My Candidate Portal will display your selected Written Works from the Proposed Plan and a link to upload your CV. The first item to complete will be uploading your CV. Then proceed with uploading your written works as they are completed. Keep in mind the deadlines at www.aaopt.org for oral exam eligibility.

Personal Snapshot + New Component Edit My Profile Curriculum Vitae Component Type Name Security & Login Pending Approval Status My Communication Preferences Notes Last Upload Date Create a Pledge 1.00 Point Value My Payment Methods **Upload Documentation** Join & Renew My CE Certifications My Candidate Portal Topic 1 Component Type Name Case Report 1 My Diplomate Portal Status Pending Approval Diplomate Application Notes Last Upload Date Candidate For Fellowship Point Value 10.00 Application Upload Documentation Poster 1 AAO 2020 Component Type Name Poster and Papers 1 Status Pending Approval Notes Last Upload Date 10.00 Point Value Upload Documentation Poster 2 AAO 2021 Component Type Name Poster and Papers 2 Pending Approval Status Notes Last Upload Date 10.00 Point Value Upload Documentation VAMC Major: Ocular Disease Year: 2022 Accredited: Yes Residency or Other Graduate/Professional Degree Component Type Name Pending Approval Status Notes Last Upload Date 20.00 Point Value Upload Documentation

Save your initial upload file name as: v1_(submission name).

- 22) You will receive an email when your subcommittee chair has provided feedback on your submission.
 - a. If "Approved" no further action is needed.
 - b. If "Pending Approval Revisions Needed" you will need to revise your work and reupload the new version in the Candidate portal. Be sure to name your upload file as" v2_(work name) so the chair knows which file is the new one.
 - c. If "Rejected" you will need to select a new written work for review. Please contact the <u>Membership Director</u> to have your Proposed Plan adjusted to allow for a new upload.
- 23) Once all 50 points of written works have been approved, you will be contacted to sit for the next eligible oral exam at an Academy annual meeting.